
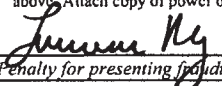


EXHIBIT B

United States Bankruptcy Court/Southern District of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		PROOF OF CLAIM	
In Re: Lehman Brothers Holdings Inc., et al. Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000018987 	
Name of Debtor Against Which Claim is Held Lehman Brothers Holdings Inc.	Case No. of Debtor 08-13555	THIS SPACE IS FOR COURT USE ONLY	
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503. Additionally, this form should not be used to make a claim for Lehman Programs Securities (See definition on reverse side.)		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____	
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) Federal Home Loan Bank of Pittsburgh 601 Grant Street, Pittsburgh, PA 15219 Thomas Hatch, Robins Kaplan Miller & Ciresi LLP 800 LaSalle Ave, 2800 LaSalle Plaza, Minneapolis, MN 55402 Telephone number: (612) 349-8206 Email Address: tbhatch@rkmc.com		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.	
Name and address where payment should be sent (if different from above) Federal Home Loan Bank of Pittsburgh Attn: Dana Yealy 601 Grant Street, Pittsburgh, PA 15219 Telephone number: (412) 288-2833 Email Address: dana.yealy@fhfb-phg.com		5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim: <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries or commissions (up to \$10,950), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5). <input type="checkbox"/> Up to \$2,425 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(____). Amount entitled to priority: \$ _____	
1. Amount of Claim as of Date Case Filed: \$ Unliquidated claim in a yet to be determined amount. If all or part of your claim is secured, complete Item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete Item 5. If all or part of your claim qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9), complete Item 6. <input type="checkbox"/> Check this box if all or part of your claim is based on a Derivative Contract.* <input type="checkbox"/> Check this box if all or part of your claim is based on a Guarantee.* *IF YOUR CLAIM IS BASED ON AMOUNTS OWED PURSUANT TO EITHER A DERIVATIVE CONTRACT OR A GUARANTEE OF A DEBTOR, YOU MUST ALSO LOG ON TO http://www.lehman-claims.com AND FOLLOW THE DIRECTIONS TO COMPLETE THE APPLICABLE QUESTIONNAIRE AND UPLOAD SUPPORTING DOCUMENTATION OR YOUR CLAIM WILL BE DISALLOWED. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or additional charges. Attach itemized statement of interest or charges to this form or on http://www.lehman-claims.com if claim is based on a Derivative Contract or Guarantee.		7. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. 8. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. Attach redacted copies of documents providing evidence of perfection of a security interest. (See definition of "redacted" on reverse side.) If the documents are voluminous, attach a summary. DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain:	
2. Basis for Claim: <u>Damages stemming from material misrepresentations and omissions in Debtor's Registration Statements, Prospectus, and Prospectus Supplements and Creditors purchase of mortgage-backed securities.</u> (See instruction #2 on reverse side.)		6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9): \$ _____ (See instruction #6 on reverse side.)	
3. Last four digits of any number by which creditor identifies debtor: _____ 3a. Debtor may have scheduled account as: _____ (See instruction #3a on reverse side.)		FOR COURT USE ONLY <div style="border: 2px solid black; padding: 10px; text-align: center;"> FILED / RECEIVED SEP 18 2009 EPIQ BANKRUPTCY SOLUTIONS, LLC </div>	
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: _____ Value of Property: \$ _____ Annual Interest Rate _____ % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____		Date: 9/18/09 Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.  Laurence May, Esq. Cole, Schotz, Meisel, Forman & Leonard, P.A.	

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

Attorneys for Creditor
900 Third Ave., New York, NY 10022 (212) 752-8000

Attachment to Federal Home Loan Bank of Pittsburgh's Proof of Claim

United States Bankruptcy Court/Southern District of New York

In Re: Lehman Brothers Holdings Inc., et al., Debtors.

Chapter 11, Case No. 08-13555 (JMP)

Lehman Brother's Holding Inc.

Case No. of Debtor: 08-13555

- Exhibit A: Redacted Citi Statement of Federal Home Loan Bank of Pittsburgh's Assets.
- Exhibit B: Asset Purchase for 863581AF1
- Exhibit C: Asset Purchase for 86360NAR3
- Exhibit D: Asset Purchase for 86364PAD5
- Exhibit E: Asset Purchase for 86364YAH7
- Exhibit F: Asset Purchase for 52520SAC4
- Exhibit G: Asset Purchase for 76114GAC1

0870980000 - FHLBPIT-BANK ASSETS
Information as of 09-Sep-09
Created: 10-Sep-09 14:43:21

CTE

Branch	Account Number	Account Name	Quantity	Sec ID	ISIN	Description	Maturity Dt	Interest Rate	Location	Original Face Value	As Of
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NEW YORK

REDACTED

REDACTED

0870980000 - PHILPITT-BANK ASSETS
Information as of 09-Sep-09
Created: 10-Sep-09 14:43:21

CIT

Branch	Account Number	Account Name	Quantity	Sec ID	ISIN	Description	Maturity Dt	Interest Rate Location	Original Face Value	As Of
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REDACTED

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0870980000 - FHLBPITT-BANK ASSETS
Information as of 09-Sep-09
Created: 10-Sep-09 14:43:21

CAT

Branch	Account Number	Account Name	Quantity	Sec ID	ISIN	Description	Maturity Dt	Interest Rate Location	Original Face Value	As Of
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REDACTED

0870980000	FHLBPITT-BANK	91,716,961.96	CUSIP	52520SAC4	US52520SAC44	LEHMAN MTG TR 2006-8 MTG	25-Dec-2036	6.00000000	HELD IN DTC	126,332,000.00	09-Sep-2009
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REDACTED

0870980000 - FHLBPITT-BANK ASSETS
Information as of 09-Sep-09
Created: 10-Sep-08 14:43:21

CTE

Branch	Account Number	Account Name	Quantity	Sec ID	ISIN	Description	Maturity Dt	Interest Rate Location	Original Face Value	As Of
	0870980000	FHLBPITT-BANK	115,665,835.41	CUSIP	78114GAC1	RESIDENTIAL ASSET	25-Feb-2037	6.00000000 HELD IN DTC	148,000,000.00	09-Sep-2009
	0870980000	FHLBPITT-BANK	118,567,131.78	CUSIP	863581AF1	STRUCTURED ADJ RATE MTG LN	25-Jul-2036	6.00000000 HELD IN DTC	139,593,000.00	09-Sep-2009
	0870980000	FHLBPITT-BANK	97,686,982.17	CUSIP	86360NAR3	STRUCTURED ADJ RATE MTG LN	25-Jun-2036	5.41830000 HELD IN DTC	130,244,000.00	09-Sep-2009
	0870980000	FHLBPITT-BANK	172,019,394.44	CUSIP	86364PAD5	STRUCTURED ADJUSTABLE RATE	25-Nov-2037	4.11240000 HELD IN DTC	230,000,000.00	09-Sep-2009
	0870980000	FHLBPITT-BANK	116,778,100.32	CUSIP	86364YAH7	STRUCTURED ADJUSTABLE RATE	25-Dec-2037	4.88370000 HELD IN DTC	136,000,000.00	09-Sep-2009

REDACTED

REDACTED

REDACTED

0870980000 - FHLBPITT-BANK ASSETS
Information as of 08-Sep-09
Created: 10-Sep-09 14:43:21

CIT

Branch	Account Number	Account Name	Quantity	Sec ID	ISIN	Description	Maturity Dt	Interest Rate Location	Original Face Value	As Of
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REDACTED

REDACTED

ASSET PURCHASE	Settlement Date 6/30/2006		FHLB Trader Cathy Hewlett	
	Trade Date 6/22/2006		Broker Lehman / Lewis Meyers	
	Customer Ref	Citibank Ref	Date 6/22/2006	Time 11:56 AM
	Input by	Authorized by	Control #	
Description: Summit ID %154257			Par/Original Face 139,593,000.00	
SARM 06-6 2A2			Factor 1.000000000	
			Current Face 139,593,000.00	
			Price 98.60937500	
Rate 6	Maturity 7/25/2036	Issue 6/1/2006	1st Payment	
Yield 6.435	Day Count 30/360		Principal 137,651,784.84	
Broker/Delivery Instructions			# of Days 29	
Broker # 636			Interest 674,699.50	
Lehman Lewis Meyers 212 526-9575			Total 138,326,484.34	
Settle via DTC				
Money Market Code _____ Summit _____ CUSIP 863581AF1 GL Group _____ Trades Log _____ FAS 115 HTM Citibank Log _____				
	Debt	Debt	Debt	Debt
Type	1 Yr / 2 Yr	4 Yr / 5yr	7 yr 3nc1	5nc3
Amount	8 13	13 13	15 8	28
Cusip / Hedge ID	3133xg2u7/3133xfjx	3133xfla4/3133xfjy3	3133xflf1/3133xfzj8	3133xg2p8
HN1063A2,2A2 CMO-ARM Super Senior 10/1 Hybrid ARM SEQ				
WAC 6.25	WAM 355			Orig. MDO
Avg Life -300	BASE +300	+75/swaps @ 25cpb 3.27 YR AL		Accounting
1.22	6.13	7.07	Trader	

ASSET PURCHASE	Settlement Date 5/31/2006		FHLB Trader Cathy Hewlett																																										
	Trade Date 5/8/2006		Broker Lewis M./Lehman																																										
	Customer Ref	Citibank Ref	Date 5/8/2006	Time 11:45 a.m.																																									
	Input by	Authorized by	Control #																																										
Description: SEQ WLX_1 B09																																													
SARM 06-5 5A1			Par/Original Face 130,244,000.00																																										
			1.000000000																																										
			Current Face 130,244,000.00																																										
			Price 98.13281250																																										
<table border="1"> <tr> <td>Rate</td> <td>Maturity</td> <td>Issue</td> <td>1st Payment</td> </tr> <tr> <td>5.59853184</td> <td>6/25/2036</td> <td>5/1/2006</td> <td></td> </tr> </table>			Rate	Maturity	Issue	1st Payment	5.59853184	6/25/2036	5/1/2006		Principal 127,812,100.31																																		
Rate	Maturity	Issue	1st Payment																																										
5.59853184	6/25/2036	5/1/2006																																											
<table border="1"> <tr> <td>Yield</td> <td>Day Count</td> </tr> <tr> <td>6.28</td> <td>30/360</td> </tr> </table>			Yield	Day Count	6.28	30/360																																							
Yield	Day Count																																												
6.28	30/360																																												
Broker/Delivery Instructions LEHMAN LEWIS MEYERS 212 526-9575			# of Days 30 Interest 607,645.98 Total 128,419,746.30																																										
Settle via DTC																																													
Money Market Code _____ Entered by _____ CUSIP 86360NAR3 GL Group _____ Date _____ FAS 115 HTM Position ID _____																																													
Type	<table border="1"> <tr> <td colspan="2">Debt</td> <td colspan="2">Debt</td> <td colspan="2">Debt</td> <td colspan="2">Debt</td> <td colspan="2">Debt</td> </tr> <tr> <td>1yr</td> <td>2YR</td> <td>7 yr</td> <td>3NC1</td> <td>4NC1</td> <td>5NC3</td> <td>7NC3</td> <td></td> <td>10NC5</td> <td></td> </tr> <tr> <td>15</td> <td>11</td> <td>40</td> <td>10</td> <td>7</td> <td>10</td> <td>8</td> <td></td> <td>16</td> <td></td> </tr> <tr> <td colspan="2">Cusip / Hedge ID</td> <td colspan="2">3133XFLT1/3133XFJX6</td> <td colspan="2">3133XFLF1/3133XFLM6</td> <td colspan="2">3133XFLN4/3133XFLP9</td> <td colspan="2">3133XFLQ7</td> </tr> </table>					Debt		Debt		Debt		Debt		Debt		1yr	2YR	7 yr	3NC1	4NC1	5NC3	7NC3		10NC5		15	11	40	10	7	10	8		16		Cusip / Hedge ID		3133XFLT1/3133XFJX6		3133XFLF1/3133XFLM6		3133XFLN4/3133XFLP9		3133XFLQ7	
Debt		Debt		Debt		Debt		Debt																																					
1yr	2YR	7 yr	3NC1	4NC1	5NC3	7NC3		10NC5																																					
15	11	40	10	7	10	8		16																																					
Cusip / Hedge ID		3133XFLT1/3133XFJX6		3133XFLF1/3133XFLM6		3133XFLN4/3133XFLP9		3133XFLQ7																																					
SAR655A1,5A1 PREPAY MODEL WL_7BLN,75 AVG LIFE -300 BASE +300 WAM 353 WAC 5.851 1.00 4.76 6.91 10/1 HYBRID +85 SW @25CPB/3.00 YR AL																																													
Original Accounting																																													

ASSET PURCHASE	Settlement Date 10/30/2007		FHLB Trader Cathy Hewlett	
	Trade Date 10/11/2007		Broker Lehman/Lewis M.	
	Customer Ref / Citibank Ref	Date 10/11/2007	Time 2:55 PM	
	Customer Ref / Citibank Ref	Summit ID %163236		
Description: %163236				
SARM 07-10 2A1		Par/Original Face 230,000,000.00		
		Factor 1.0000000000		
		Current Face 230,000,000.00		
Rate	Maturity	Issue	1st Payment	Price 99.648437500
5.6	11/25/2037	10/1/2007		
Yield		Day Count		Principal 229,191,406.25
5.66		30/360		
Broker/Delivery Instructions		Broker #	# of Days 29	
		Lewis Meyers 212 526-9575	Interest 1,037,555.56	
		636	Total 230,228,961.81	
Settle via		CITI DTC		
Money Market Code		Summit	CUSIP	86364PAD5
		Trades Log		
FAS115		HTM		
Type	Debt	Debt	Debt	Hedge
Amount	5 YR APL	APL REFERENCES SARM 07-10 2A1 FOR PAYDOWNS		
Cusip / Hedge ID	228MLN			
	3133XMP84			
PT backed by 5/1 non agency hybrids		Px AL 2.52	PT_HYNA	
Intex: SARM0710,2A11 PRELIM CDI) (LAB:SARM0710_2A1.xls)		+80 SW @ 25CPB	OAS	
Avg Life	-300	Base	+300	WAC
	.74	1.74	3.63	6.98
				356
				Orig. MDO
				Copy Safekeeping
				Copy Trader

ASSET PURCHASE	Settlement Date 11/30/2007		FHLB Trader Cathy Hewlett	
	Trade Date 11/16/2007		Broker Lehman/Lewis Meyers	
	Customer Ref	Citibank Ref	Date 11/16/2007	Time 11:50 A.M.
	Customer Ref	Citibank Ref	Summit ID %164330	
Description: %164330				
SARM 07-11		Par/Original Face 136,000,000.00		
3A1		Factor 1.0000000000		
		Current Face 136,000,000.00		
Rate 5.6	Maturity 12/25/2037	Issue 11/1/2007	1st Payment 12/25/2007	
		Price 99.578125000		
Yield 5.69	Day Count 30/360		Principal 135,426,250.00	
Broker/Delivery Instructions		# of Days 29		
Broker # Lehman/Lewis Meyers 212 526-9575 636		Interest 613,511.11		
Settle via CITI DTC		Total 136,039,761.11		
Money Market Code _____ Summit _____ CUSIP 86364YAH7				
Trades Log _____				
FAS115 HTM				
Type	Debt	Debt	Debt	Hedge
Amount	10 YR APL	APL REFERENCES SARM 07-11 3A1 FOR PAYDOWNS		
Cusip / Hedge ID	134MLN			
	3133XNDB2			
PT backed by 10/1 non agency hybrids Px AL 3.12 PT_HYNA				
Intex:SARM0711,3A1 PRELIM CDI(LAB:SARM07-11 3A1 WITH APL.xls)+140 SW @25CPB OAS .35				
Avg Life	-300	Base	+300	WAC
	.63	2.88	6.88	6.76
				355
				Orig. MDO
				Copy Safekeeping
				Copy Trader

ASSET PURCHASE	Settlement Date 11/30/2006		FHLB Trader Cathy Hewlett	
	Trade Date 11/10/2006		Broker Lewis Meyers/Lehman	
	Customer Ref /	Citibank Ref	Date 11/10/2006	Time 12:07 p.m.
	Customer Ref /	Citibank Ref	Summit ID #	
Description: Summit ID %157565				
LMT 06-8 1A3		Par/Original Face 126,332,000.00		
		Factor 1.0000000000		
		Current Face 126,332,000.00		
		Price 100.281250000		
Rate 6	Maturity 12/25/2036	Issue 11/1/2006	1st Payment	
Yield 5.8	Day Count 30/360		Principal 126,687,308.75	
Broker/Delivery Instructions LEHMAN		Broker # 636	# of Days 29	
Laura Nazzaruolo 212 526-9575		Interest 610,604.67		
Settle via CITI DTC		Total 127,297,913.42		
Money Market Code _____ Summit _____ CUSIP 52520SAC4 Trades Lc _____ FAS115 HTM				
Type	Debt		Debt	
Amount	Debt		Debt	
Cusip / Hedge ID	Debt		Debt	
LMT0608B,1A3	Debt		Debt	
SEQ	Debt		Debt	
Avg Life	Debt		Debt	
	Debt		Debt	

Type	1YR	2YR	3YR	2NC1	3NC1	4NC2	5NC3	7NC3	Hedge
Amount	16.91	5	14	9	10	22	24	8	
Cusip / Hedge ID	3133XHV4/TBD 11/13		3133XGYT6/3133XHUV2		TBD 11/14/3133XHVE9		3133XHV6/3133XHVD1		
BACKED BY ALT A 30 YR CMO_ALTA PREPAY MODEL AA_30 Base +300 +118/CVE/75PPC/2.87yr al 2.11 2.96 3.98									

Orig. MDO
Copy Safekeeping
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ASSET PURCHASE	Settlement Date 12/29/2006		FHLB Trader Cathy Hewlett	
	Trade Date 12/13/2006		Broker Lehman/Lewis Meyers	
	Customer Ref	Citibank Ref	Date 12/13/2006	Time 11:10 A.M.
	Customer Ref	Citibank Ref	Summit ID #	
Description: Summit ID %157971			Par/Original Face 148,000,000.00	
RAST 06-A16			Factor 1.0000000000	
1A3			Current Face 148,000,000.00	
Rate 6	Maturity 1/25/2037	Issue 12/1/2006	1st Payment 1/25/2007	Price 100.414062500
Yield 5.77	Day Count 30/360		Principal 148,612,812.50	
Broker/Delivery Instructions			# of Days 28	
Broker # 636			Interest 690,666.67	
LEHMAN Laura Nazzaruolo 212 526-9575			Total	
Settle via CITI DTC			149,303,479.17	
Money Market Code _____ Summit _____ CUSIP 76114GAC1				
Trades Log _____				
FAS115 HTM				
Type	Debt		Debt	
Amount	Debt		Debt	
Cusip / Hedge ID	Debt		Debt	
	Debt		Hedge	
	1YR	2YR	3NC1	4NC2
	27	21	20	21
	5NC3	7NC3	10NC5	
	27	16	10	
	3133XJD38/3133XHTU6	3133XJCT3/3133XJ2U1	3133XJCU0/3133XJCW8	3133XJCY2
INTEX RA6A16A3,A3 LAB RA6A16A3_A3 CMO_ALTA PREPAY MODEL AA_30,80				
Purchased +121/CVE/100PPC				
Orig. MDO				
Copy Safekeeping				
Copy Trader				

RESERVATION OF RIGHTS

Federal Home Loan Bank of Pittsburgh ("FHLB") expressly reserves the right to amend and/or supplement this Proof of Claim at any time, in any manner, and for any purpose including, but not limited to, the fixing of or supplementation to the amounts reflected therein and herein as necessary or if appropriate to amend, revise or correct the amount and/or details of the claim set forth and/or to include any and all other claims which FHLB may have now or hereafter hold against the Debtor including without limitation, any administrative or other claims, the right to payment of post petition interest, fees and expenses, professional fees and expenses, and the right to seek such appropriate relief as may be just in connection with any hearing or trial pertaining to this claim. Nothing contained herein shall be deemed a waiver of any rights that FHLB has or may have.

FHLB's filing of the Proof of Claim and this accompanying Reservation of Rights is not, and shall not be deemed or construed as, (a) a waiver or release of FHLB's rights against any other party or entity; (b) a waiver or release of any default by the Debtor under the controlling agreements and documents (c) a waiver or release of any rights FHLB may have pursuant to any provision of the Bankruptcy Code, including by way of example and not limitation, §362(b), §365, §560 and §562 of the Bankruptcy Code; (d) a consent by FHLB to the jurisdiction of the Bankruptcy Court or any other court with respect to proceedings, if any, commenced in any case or contested matter against or otherwise involving FHLB; (e) a waiver or release of FHLB's right to trial by jury in the Bankruptcy Court or any other court in any proceeding involving any of the matters set

forth herein or related hereto; (f) consent by FHLB to a jury trial in the Bankruptcy Court or any other court in any proceedings involving any of the matters set forth herein or related hereto; (g) a waiver or release of FHLB's right to have any non-core proceedings determined by the United States District Court after *de novo* review; (h) a waiver of FHLB's right to seek withdrawal of the United States District Court's referral of the Bankruptcy Case and/or any proceedings related to the Bankruptcy Case to the Bankruptcy Court; and (i) an election of remedies.


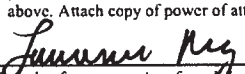
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9/18/09
DATE

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TIME

United States Bankruptcy Court/Southern District of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<h2 style="margin: 0;">PROOF OF CLAIM</h2>	
In Re: Lehman Brothers Holdings Inc., et al. Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000018988	
Name of Debtor Against Which Claim is Held Structured Asset Securities Corp.	Case No. of Debtor 09-10558		
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503. Additionally, this form should not be used to make a claim for Lehman Programs Securities (See definition on reverse side.)		THIS SPACE IS FOR COURT USE ONLY	
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) Federal Home Loan Bank of Pittsburgh 601 Grant Street, Pittsburgh, PA 15219 Thomas Hatch, Robins Kaplan Miller & Ciresi LLP 800 LaSalle Ave, 2800 LaSalle Plaza, Minneapolis, MN 55402 Telephone number: (612) 349-8206 Email Address: thatch@rkmc.com		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____	
Name and address where payment should be sent (if different from above) Federal Home Loan Bank of Pittsburgh Attn: Dana Yealy 601 Grant Street, Pittsburgh, PA 15219 Telephone number: (412) 288-2833 Email Address: dana.yealy@fhfb-phg.com		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.	
1. Amount of Claim as of Date Case Filed: \$ <u>Unliquidated claim in a yet to be determined amount.</u> If all or part of your claim is secured, complete Item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete Item 5. If all or part of your claim qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9), complete Item 6. <input type="checkbox"/> Check this box if all or part of your claim is based on a Derivative Contract.* <input type="checkbox"/> Check this box if all or part of your claim is based on a Guarantee.* *IF YOUR CLAIM IS BASED ON AMOUNTS OWED PURSUANT TO EITHER A DERIVATIVE CONTRACT OR A GUARANTEE OF A DEBTOR, YOU MUST ALSO LOG ON TO http://www.lehman-claims.com AND FOLLOW THE DIRECTIONS TO COMPLETE THE APPLICABLE QUESTIONNAIRE AND UPLOAD SUPPORTING DOCUMENTATION OR YOUR CLAIM WILL BE DISALLOWED. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or additional charges. Attach itemized statement of interest or charges to this form or on http://www.lehman-claims.com if claim is a based on a Derivative Contract or Guarantee.		5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim: <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries or commissions (up to \$10,950), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5). <input type="checkbox"/> Up to \$2,425 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(____). Amount entitled to priority: \$ _____	
2. Basis for Claim: <u>Registration Statements, Prospectus, and Prospectus Supplements and Creditors (See instruction #2 on reverse side.)</u> <u>purchase of mortgage-backed securities.</u>			
3. Last four digits of any number by which creditor identifies debtor: _____ 3a. Debtor may have scheduled account as: _____ (See instruction #3a on reverse side.)			
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: _____ Value of Property: \$ _____ Annual Interest Rate _____ % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____			
6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9): \$ _____ (See instruction #6 on reverse side.)			
7. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. 8. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. Attach redacted copies of documents providing evidence of perfection of a security interest. (See definition of "redacted" on reverse side.) If the documents are voluminous, attach a summary. DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain: _____		FOR COURT USE ONLY <div style="border: 2px solid black; padding: 10px; width: fit-content; margin: 0 auto;"> FILED / RECEIVED SEP 18 2009 EPIQ BANKRUPTCY SOLUTIONS, LLC </div>	
Date: 9/18/09	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.  Laurence May, Esq. Cole, Schotz, Meisel, Forman & Leonard		
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.			
Attorneys for Creditor 900 Third Ave., New York, NY 10022 (212) 752-8000			

Attachment to Federal Home Loan Bank of Pittsburgh's Proof of Claim

United States Bankruptcy Court/Southern District of New York

In Re: Lehman Brothers Holdings Inc., et al., Debtors.

Chapter 11, Case No. 08-13555 (JMP)

Structured Asset Securities Corp.

Case No. of Debtor: 09-10558

- Exhibit A: Redacted Citi Statement of Federal Home Loan Bank of Pittsburgh's Assets.
- Exhibit B: Asset Purchase for 863581AF1
- Exhibit C: Asset Purchase for 86360NAR3
- Exhibit D: Asset Purchase for 86364PAD5
- Exhibit E: Asset Purchase for 86364YAH7
- Exhibit F: Asset Purchase for 52520SAC4

0870980000 - FHLBPITT-BANK ASSETS
Information as of 09-Sep-09
Created: 10-Sep-09 14:43:21

CIT

Branch	Account Number	Account Name	Quantity	Sec ID	ISIN	Description	Maturity Dt	Interest Rate	Location	Original Face Value	As Of
NEW YORK											

REDACTED

REDACTED

087090000 - FHLBPIT-BANK ASSETS
Information as of 09-Sep-08
Created: 10-Sep-08 14:43:21

CIT

Branch	Account Number	Account Name	Quantity	Sec ID	ISIN	Description	Maturity Dt	Interest Rate Location	Original Face Value	As Of
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REDACTED

REDACTED

0870980000 - FHLBPITT-BANK ASSETS
Information as of 09-Sep-09
Created: 10-Sep-09 14:43:21



Branch	Account Number	Account Name	Quantity	Sec ID	ISIN	Description	Maturity Dt	Interest Rate Location	Original Face Value	As Of
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REDACTED

0870980000	FHLBPITT-BANK	91,716,961.96	CUSIP	52520SAC4	US52520SAC44	LEHMAN MTG TR 2006-8 MTG	25-Dec-2036	6.00000000	HELD IN DTC	126,332,000.00	09-Sep-2009
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REDACTED

0870980000 - FHLBPITT-BANK ASSETS
Information as of 09-Sep-09
Created: 10-Sep-09 14:43:21



Branch	Account Number	Account Name	Quantity	Sec ID	ISIN	Description	Maturity Dt	Interest Rate Location	Original Face Value	As Of
	0870980000	FHLBPITT-BANK	118,567,131.78	CUSIP	863581AF1	STRUCTURED ADJ RATE MTG LN	25-Jul-2036	6.00000000	139,593,000.00	09-Sep-2009
	0870980000	FHLBPITT-BANK	97,686,982.17	CUSIP	86350NAR3	STRUCTURED ADJ RATE MTG LN	25-Jun-2036	5.41830000	130,244,000.00	09-Sep-2009
	0870980000	FHLBPITT-BANK	172,019,394.44	CUSIP	86364PAD5	STRUCTURED ADJUSTABLE RATE	25-Nov-2037	4.11240000	230,000,000.00	09-Sep-2009
	0870980000	FHLBPITT-BANK	116,779,100.32	CUSIP	86364YAH7	STRUCTURED ADJUSTABLE RATE	25-Dec-2037	4.88370000	136,000,000.00	09-Sep-2009

REDACTED

REDACTED

087080000 - FHLB PITT-BANK ASSETS
Information as of 09-Sep-09
Created: 10-Sep-09 14:43:21

CITE

Branch	Account Number	Account Name	Quantity	Sec ID	ISIN	Description	Maturity Dt	Interest Rate Location	Original Face Value	As Of
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REDACTED

REDACTED

ASSET PURCHASE	Settlement Date 6/30/2006		FHLB Trader Cathy Hewlett																									
	Trade Date 6/22/2006		Broker Lehman / Lewis Meyers																									
	Customer Ref	Citibank Ref	Date 6/22/2006	Time 11:56 AM																								
	Input by	Authorized by	Control #																									
Description: Summit ID %154257			Par/Original Face 139,593,000.00																									
SARM 06-6 2A2			Factor 1.000000000																									
			Current Face 139,593,000.00																									
			Price 98.60937500																									
Rate 6	Maturity 7/25/2036	Issue 6/1/2006	Principal 137,651,784.84																									
Yield 6.435	Day Count 30/360																											
Broker/Delivery Instructions Lehman Lewis Meyers 212 526-9575			# of Days 29																									
Broker # 636			Interest 674,699.50																									
Settle via DTC			Total 138,326,484.34																									
<table border="0"> <tr> <td>Money Market Code</td> <td>Summit</td> <td>CUSIP</td> <td colspan="2">863581AF1</td> </tr> <tr> <td>GL Group</td> <td>Trades Log</td> <td colspan="3"></td> </tr> <tr> <td>FAS 115</td> <td>Citibank Log</td> <td colspan="3"></td> </tr> </table>					Money Market Code	Summit	CUSIP	863581AF1		GL Group	Trades Log				FAS 115	Citibank Log												
Money Market Code	Summit	CUSIP	863581AF1																									
GL Group	Trades Log																											
FAS 115	Citibank Log																											
<table border="1"> <thead> <tr> <th></th> <th>Debt</th> <th>Debt</th> <th>Debt</th> <th>Debt</th> <th>Debt</th> </tr> <tr> <th>Type</th> <th>1 Yr / 2 Yr</th> <th>4 Yr / 5yr</th> <th>7 yr 3nc1</th> <th>5nc3</th> <th>7nc3</th> </tr> </thead> <tbody> <tr> <td>Amount</td> <td>8 13</td> <td>13 13</td> <td>15 8</td> <td>28</td> <td>40</td> </tr> <tr> <td>Cusip / Hedge ID</td> <td>3133xg2u7/3133xfjx</td> <td>3133xfl4/3133xfjy3</td> <td>3133xflf1/3133xfzj8</td> <td>3133xg2p8</td> <td>3133xg2q6</td> </tr> </tbody> </table>						Debt	Debt	Debt	Debt	Debt	Type	1 Yr / 2 Yr	4 Yr / 5yr	7 yr 3nc1	5nc3	7nc3	Amount	8 13	13 13	15 8	28	40	Cusip / Hedge ID	3133xg2u7/3133xfjx	3133xfl4/3133xfjy3	3133xflf1/3133xfzj8	3133xg2p8	3133xg2q6
	Debt	Debt	Debt	Debt	Debt																							
Type	1 Yr / 2 Yr	4 Yr / 5yr	7 yr 3nc1	5nc3	7nc3																							
Amount	8 13	13 13	15 8	28	40																							
Cusip / Hedge ID	3133xg2u7/3133xfjx	3133xfl4/3133xfjy3	3133xflf1/3133xfzj8	3133xg2p8	3133xg2q6																							
HN1063A2,2A2 CMO ARM Super Senior 10/1 Hybrid ARM SEQ WAC 6.25 WAM 355 Avg Life -300 BASE +300 +75/swaps @ 25cpb 3.27 YR AL 1.22 6.13 7.07																												
<table border="0"> <tr> <td>Orig. MDO</td> <td>Accounting</td> <td>Trader</td> </tr> </table>					Orig. MDO	Accounting	Trader																					
Orig. MDO	Accounting	Trader																										

EXHIBIT C

ASSET PURCHASE	Settlement Date 10/30/2007		FHLB Trader Cathy Hewlett	
	Trade Date 10/11/2007		Broker Lehman/Lewis M.	
	Customer Ref	Citibank Ref	Date 10/11/2007	Time 2:55 PM
	Customer Ref	Citibank Ref	Summit ID %163236	
Description: %163236				
SARM 07-10 2A1		Par/Original Face 230,000,000.00		
		Factor 1.0000000000		
		Current Face 230,000,000.00		
		Price 99.648437500		
Rate 5.6	Maturity 11/25/2037	Issue 10/1/2007	1st Payment	
Yield 5.66		Day Count 30/360	Principal 229,191,406.25	
Broker/Delivery Instructions		Broker #	# of Days 29	
		Lewis Meyers 212 526-9575	Interest 1,037,555.56	
		636	Total 230,228,961.81	
Settle via		CITI DTC		
Money Market Code		Summit	CUSIP	86364PAD5
		Trades Log		
FAS115		HTM		
Type	Debt	Debt	Debt	Hedge
	5 YR APL	APL REFERENCES SARM 07-10 2A1 FOR PAYDOWNS		
Amount	228MLN			
Cusip / Hedge ID	3133XMP84			
PT backed by 5/1 non agency hybrids Px AL 2.52 PT_HYNA				
Intex: SARM0710,2A11 PRELIM CDI) (LAB:SARM0710_2A1.xls) +80 SW @ 25CPB OAS				Orig. MDO
Avg Life	-300	Base	+300	Copy Safekeeping
	.74		1.74	Copy Trader
	3.63		6.98	
			358	

ASSET PURCHASE	Settlement Date 11/30/2007		FHLB Trader Cathy Hawlett	
	Trade Date 11/16/2007		Broker Lehman/Lewis Meyers	
	Customer Ref	Citibank Ref	Date 11/16/2007	Time 11:50 A.M.
	Customer Ref	Citibank Ref	Summit ID %164330	
Description: %164330				
SARM 07-11 3A1			Par/Original Face 136,000,000.00	
			Factor 1.0000000000	
			Current Face 136,000,000.00	
			Price 99.578125000	
Rate 5.6	Maturity 12/25/2037	Issue 11/1/2007	1st Payment 12/25/2007	
Yield 5.69		Day Count 30/360		Principal 135,426,250.00
Broker/Delivery Instructions			# of Days 29	
Broker # Lehman/Lewis Meyers 212 526-9575 636			Interest 613,511.11	
Settle via CITI DTC			Total 136,039,761.11	
Money Market Code _____ Summit _____ CUSIP 86364YAH7				
Trades Log _____				
FAS115 HTM				
Type	Debt	Debt	Debt	Hedge
	10 YR APL	APL REFERENCES SARM 07-11 3A1 FOR PAYDOWNS		
Amount	134MLN			
Cusip / Hedge ID	3133XNDB2			
PT backed by 10/1 non agency hybrids Px AL 3.12 PT_HYNA				
Intex:SARM0711,3A1 PRELIM CDI)(LAB:SARM07-11 3A1 WITH APL.xls)+140 SW @25CPB OAS .35				
Avg Life	-300	Base	+300	WAC
	.63	2.88	6.88	6.76
				355
				Orig. MDO
				Copy Safekeeping
				Copy Trader

ASSET PURCHASE	Settlement Date 11/30/2006		FHLB Trader Cathy Hewlett						
	Trade Date 11/10/2006		Broker Lewis Meyers/Lehman						
	Customer Ref / Citibank Ref	Date 11/10/2006	Time 12:07 p.m.						
	Customer Ref / Citibank Ref	Summit ID #							
Description: Summit ID %157565									
LMT 06-8 1A3			Par/Original Face 126,332,000.00						
			Factor 1.0000000000						
			Current Face 126,332,000.00						
			Price 100.281250000						
Rate 6	Maturity 12/25/2036	Issue 11/1/2006	1st Payment						
Yield 5.8	Day Count 30/360		Principal 126,687,308.75						
Broker/Delivery Instructions LEHMAN		Broker # 636	# of Days 29						
Laura Nazzaruolo 212 526-9575		Interest 610,604.67							
Settle via CITI DTC		Total 127,297,913.42							
Money Market Code _____ Summit _____ CUSIP 52520SAC4 Trades Lc _____ FAS115 HTM									
Type	Debt		Debt		Debt		Debt		Hedge
Amount	1YR	2YR	3YR	2NC1	3NC1	4NC2	5NC3	7NC3	
Cusip / Hedge ID	16.91	5	14	9	10	22	24	8	
	3133XHV4/TBD 11/13		3133XGYT5/3133XHUV2		TBD 11/14/3133XHVE9		3133XHV6/3133XHVD1		
LMT0608B,1A3 BACKED BY ALT A 30 YR									
SEQ	CMO_ALTA		PREPAY MODEL AA_30				Orig. MDO		
Avg Life	-300	Base	+300	+118/CVE/75PPC/2.87yr al				Copy Safekeeping	
	2.11	2.96	3.98					Copy Trader	

RESERVATION OF RIGHTS

Federal Home Loan Bank of Pittsburgh ("FHLB") expressly reserves the right to amend and/or supplement this Proof of Claim at any time, in any manner, and for any purpose including, but not limited to, the fixing of or supplementation to the amounts reflected therein and herein as necessary or if appropriate to amend, revise or correct the amount and/or details of the claim set forth and/or to include any and all other claims which FHLB may have now or hereafter hold against the Debtor including without limitation, any administrative or other claims, the right to payment of post petition interest, fees and expenses, professional fees and expenses, and the right to seek such appropriate relief as may be just in connection with any hearing or trial pertaining to this claim. Nothing contained herein shall be deemed a waiver of any rights that FHLB has or may have.

FHLB's filing of the Proof of Claim and this accompanying Reservation of Rights is not, and shall not be deemed or construed as, (a) a waiver or release of FHLB's rights against any other party or entity; (b) a waiver or release of any default by the Debtor under the controlling agreements and documents (c) a waiver or release of any rights FHLB may have pursuant to any provision of the Bankruptcy Code, including by way of example and not limitation, §362(b), §365, §560 and §562 of the Bankruptcy Code; (d) a consent by FHLB to the jurisdiction of the Bankruptcy Court or any other court with respect to proceedings, if any, commenced in any case or contested matter against or otherwise involving FHLB; (e) a waiver or release of FHLB's right to trial by jury in the Bankruptcy Court or any other court in any proceeding involving any of the matters set

forth herein or related hereto; (f) consent by FHLB to a jury trial in the Bankruptcy Court or any other court in any proceedings involving any of the matters set forth herein or related hereto; (g) a waiver or release of FHLB's right to have any non-core proceedings determined by the United States District Court after *de novo* review; (h) a waiver of FHLB's right to seek withdrawal of the United States District Court's referral of the Bankruptcy Case and/or any proceedings related to the Bankruptcy Case to the Bankruptcy Court; and (i) an election of remedies.

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Ashley Kelly
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